

# PURSHOTTAM INVESTOFIN LIMITED

Regd. Off: L-7, Menz Floor, Green park Extension, New Delhi -110016  
Ph. No. 011-46067802 CIN: L65910DL1988PLC033799 GSTIN: 07AAACD0419K1ZX  
Email ID: purshottaminvestofin@gmail.com Website: www.purshottaminvestofin.in

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March 24, 2025

To  
The Listing Department  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400001  
Scrip Code: 538647

**Sub: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**

**Ref: Allotment of Equity Shares by the Company pursuant to the Scheme of Arrangement for Amalgamation of Middle Path Trading Private Limited (“Transferor Company 1”) and Shiraj Marketing Private Limited (“Transferor Company 2”) with Purshottam Investofin Limited (“Transferee Company”/ “the Company”).**

Dear Sir/ Madam,

In accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), and in furtherance to our previous letter dated February 28, 2025, regarding the filing of E-Form INC-28 with the Registrar of Companies concerning the above referred Scheme of Arrangement, we wish to inform you that the Board of Directors of the Company, in its meeting held today, i.e., March 24, 2025, has allotted 23,37,303 (Twenty Three Lac Thirty Seven Thousand Three Hundred and Three) fully-paid up equity shares of INR 10/- each to the eligible shareholders of the erstwhile Transferor Companies whose names appear in the their Register of Members as of the Effective Date, i.e., February 28, 2025. The said date has been considered as the Record Date for determining the eligible shareholders of the Transferor Companies entitled to receive the equity shares of the Company, as per the aforementioned Scheme. The said equity shares as allotted to the shareholders of the Transferor Company 1 and Transferor Company 2 shall rank *pari passu* in all respects, with the existing equity shares of the Company.

Further, the said allotment also includes allotment of 1 (one) fully paid up Equity Share of the Company arising out of the fractional share entitlements of the eligible shareholder of the Transferor Company 1 to the Trustee Appointed by the Board for disposal of the said fractional entitlements in the market within a period of 90 days from the date of allotment of shares in adherence with the Scheme and the applicable SEBI Master Circular and distribution of the net sales proceeds after deduction of applicable taxes and to other expenses to the eligible record date shareholder in accordance with the Scheme.

Further, the Board also noted the cancellation of 11,97,583 (Eleven Lac Ninety Seven Thousand Five Hundred and Eighty Three) equity shares of INR 10/- each held by the Transferor Company 2 in the Company.

Now, the Company is under the process of applying for the listing of these aforesaid allotted equity shares with your good office.

The Board Meeting commenced at 05:30 P.M. and concluded at 7.15 P.M.

Please take the same on records.

Kindly take note of the above updation and oblige.

**Thanking you,  
Yours faithfully,  
For Purshottam Investofin Limited**

**Ankit Gupta  
Company Secretary & Compliance Officer**